

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|---|--|-----------------|------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE AND REASSIGNMENT OF TRADEMARKS | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Bank of Montreal | | 02/22/2012 | Chartered Bank: CANADA |
| RECEIVING PARTY DATA | | | |
| Name: | Pips Technology Inc. | | |
| Street Address: | 1415 West 22nd Street | | |
| Internal Address: | Suite 1100 | | |
| City: | Oak Brook | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 60523 | | |
| Entity Type: | CORPORATION: TENNESSEE | | |
| PROPERTY NUMBERS Total: 7 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3406816 | AUTOPLATE | |
| Registration Number: | 3193420 | BOSS | |
| Registration Number: | 3173495 | PIPS TECHNOLOGY | |
| Registration Number: | 3706832 | SLATE | |
| Serial Number: | 77667941 | SPEEDSPIKE | |
| Registration Number: | 3163935 | SUPEREX | |
| Registration Number: | 3319800 | PAGIS | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | (212)593-5955 | | |
| Phone: | 212-756-2132 | | |
| Email: | scott.kareff@srz.com | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Correspondent Name: | S. Kareff c/o Schulte Roth & Zabel LLP | | |

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|-----------------|--------------------------|
| Address Line 1: | 919 Third Avenue |
| Address Line 2: | 22nd Floor |
| Address Line 4: | New York, NEW YORK 10022 |

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| ATTORNEY DOCKET NUMBER: | 079464-0016 |
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| NAME OF SUBMITTER: | Scott Kareff (079464-0016) |
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| Signature: | /kc for sk/ |
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| Date: | 02/24/2012 |
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Total Attachments: 3

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RELEASE AND REASSIGNMENT OF TRADEMARKS

THIS RELEASE AND REASSIGNMENT dated February 22, 2012 by Bank of Montreal, acting as collateral agent for the Secured Creditors as defined in the Security Agreement referred to below ("*Collateral Agent*").

WITNESSETH:

WHEREAS, Collateral Agent with its mailing address at 115 South LaSalle Street, Chicago, Illinois 60603 and Pips Technology Inc., a Tennessee corporation (*the "Debtor"*), with its principal place of business and mailing address at 1415 West 22nd Street, Suite 1100, Oak Brook, Illinois 60523, are parties to a certain Trademark Collateral Agreement dated April 14, 2011 which was recorded in the United States Patent and Trademark Office on May 9, 2011 at Reel 004537, Frame 0052, pursuant to which the Debtor granted a security interest in and collateral assignment of certain trademarks, trademark registrations and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the "*Trademarks*"); and

WHEREAS, the Debtor has requested that the Collateral Agent release its security interests in the Trademarks and reassign the same to the Debtor;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

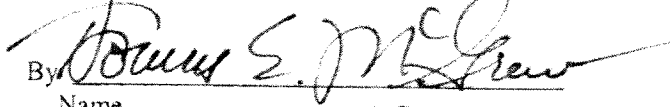
The Agent hereby releases its security interests in and collateral assignment of, and reassigns, grants and conveys to the Debtor, without any representation, warranty, recourse or undertaking by the Agent, all of its right, title and interest, if any, in and to:

(i) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and

(ii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages.

IN WITNESS WHEREOF, the Collateral Agent has caused this Release and Reassignment to be duly executed by its duly authorized officer as of the day and year first above written.

BANK OF MONTREAL, as Collateral Agent

By 

Name Thomas E. McGraw

Title Managing Director

**SCHEDULE A
TO RELEASE AND REASSIGNMENT**

**REGISTERED TRADEMARKS
AND TRADEMARK APPLICATIONS**

FEDERAL TRADEMARK REGISTRATIONS

| OWNER | COUNTRY | APPLICATION NO. | TMA NO. | DESCRIPTION/REFERENCE |
|----------------------------|---------|-----------------|---------|-----------------------|
| PIPS TECHNOLOGY INC. | USA | 78703030 | 3406816 | AUTOPLATE |
| PIPS TECHNOLOGY INC. | USA | 78821423 | 3193420 | BOSS |
| PIPS TECHNOLOGY INC. | USA | 78663618 | 3173495 | PIPS TECHNOLOGY |
| PIPS TECHNOLOGY INC. | USA | 77649077 | 3706832 | SLATE |
| PIPS TECHNOLOGY INC. | USA | 77667941 | | SPEEDSPIKE |
| PIPS TECHNOLOGY INC. | USA | 78581719 | 3163935 | SUPEREX |
| PIPS TECHNOLOGY INC. | USA | 78577414 | 3319800 | PAGIS |